

KIAWAH ISLAND
COMMUNITY
ASSOCIATION

THURSDAY, SEPT. 28, 2023 AT 9 A.M.
BEACHWALKER CENTER & VIRTUAL

Finance Committee

1. Call to Order – Lisa Mascolo
2. Approval of Meeting Minutes - Lisa
 - a. August 3, 2023
3. Review FC task list and BOD activities related to Finance – Lisa
4. Investment Policy Statement Review – Lisa (Bran, Paul Hough, Dale)
5. 2024 Budget Guidelines & Assumptions – Dale, Shannon
6. Reserve Study Update – Tony, Shannon
7. Adjourn

NEXT MEETINGS

- Oct. 26, 2023 – 2024 Budget: 1st Presentation & 3rd Quarter Financials
- Nov. 30, 2023 – 2024 Budget: Final Review
- December – **No Meeting**

