

KIAWAH ISLAND  
**COMMUNITY**  
ASSOCIATION

THURSDAY, AUGUST 3, 2023 AT 9 A.M.

Bobcat Hall & Virtual

## Finance Committee Meeting

### 9:00 a.m. – Regular Meeting

1. Call to Order – Lisa Mascolo
2. Approval of Meeting Minutes - Lisa M.
  - a. June 1 , 2023
  - b. July 5, 2023 – Auditor Selection
3. Investment Portfolio Update - Cook Street
4. 2nd Quarter Financials
5. Investment Sub-Committee Update
6. Adjourn

### Next Meetings:

September 28, 2023 – 2024 Budget Guidelines & Assumptions/ Reserve Study Update

October 26, 2023 – 2024 Budget – 1<sup>st</sup> Presentation & 3<sup>rd</sup> Quarter Financials

November 30, 2023 – 2024 Budget – Final Review

**December – No Meeting**