

KIAWAH ISLAND
COMMUNITY
ASSOCIATION

THURSDAY, JUNE 1, 2023 AT 8 A.M.
BEACHWALKER CENTER - 23 BEACHWALKER DRIVE
& VIRTUAL MEETING: [ATTEND HERE](#)

Finance Committee Agenda

1. Call to Order – Lisa Mascolo
2. Approval of Meeting Minutes - Lisa M.
 - a. April 27, 2023
3. Investment Presentation - Cook Street
4. \$5M Excess Umbrella Coverage – Lisa M.
5. Role of Finance Committee – discussion – Lisa M.
6. Assign/Confirm task assignments and timelines – Lisa M.
7. Adjourn

NEXT MEETINGS

- July 2023 – **No Meeting**
- Aug 3, 2023 – 2nd Quarter Financials
- September 28, 2023 – 2024 Budget Guidelines & Assumptions/ Reserve Study Update
- October 26, 2023 – 2024 Budget – 1st Presentation & 3rd Quarter Financials
- November 30, 2023 – 2024 Budget – Final Review
- December – **No Meeting**

